

POPNZ: People's Online Panel for New Zealand

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COMPASS Seminar Series 28 February 2018



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Whare Wānanga o Tāmaki Makaurau



http://www.arts.auckland.ac.nz/en/about/our-research/research-centres-and-archives/compass.html

Outline



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Whare Wānanga o Tāmaki Makaurau

Background

- Survey research
- Probabilistic and non-probabilistic survey panels
- Feasibility investigation
- POPNZ
 - What? Why? Who?
 - Funding
 - Māori research
 - Current activities and thinking
- Your thoughts

- Traditional survey methods (face-to-face, mail, phone) have faced declining interest and response rates
- Online methods have advantages of cost, speed, internet coverage, and ease of administration
 - Typically <u>non-probability</u> samples (volunteers, opt-ins, members of programs)
 - Probability samples allow estimates to be derived with known precision (based on sampling theory)
 - Non-probability samples do not, and have long been shown to "What Low Response Rates Mean for Telephone Surveys" produce errors in estimation



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Despite overall decrease, response rates have stabilized over past four years



Note: Response rate is AAPOR RR3. Only landlines sampled 1997-2006. Rates typical for surveys conducted in each year Source: Pew Research Center surveys conducted 1997-2016.

Background: Probability vs non-probability samples



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	Distance from benchmarks (percentage points)						
Substantive variables	Benchmark value (%)	Dual Frame Prob Sample	Non-probability Samples				
			1	2	3	4	5
Life satisfaction (8 out of 10)							
Percentage point error	32.6	2.2	-11.1	-13.6	-5.9	-10.3	-8.0
Psychological distress - Kessler 6 (Low)							
Percentage point error	82.2	-9.8	-26.5	-25.5	-22.7	-25.1	-23.4
General Health Status (SF1) (Very good)							
Percentage point error	36.2	-5.0	-4.2	-4.2	-4.0	-5.3	0.1
Private Health Insurance							
Percentage point error	57.1	3.9	-8.0	-9.8	-3.9	0.1	-2.0
Daily smoker							
Percentage point error	13.5	2.1	9.0	6.0	3.5	2.2	3.5
Consumed alcohol in the last 12 months							
Percentage point error	81.9	3.0	-1.1	-6.4	-3.6	-4.9	-1.7
Enrolled to vote							
Percentage point error	78.5	8.3	8.4	7.6	10.7	8.8	13.1

Neiger, Pennay, Ward & Lavrakas, "Investigation into the use of weighting adjustments for non-probability online panel samples", Joint Conference of the Survey Research Methods (SRM) and European Survey Research Association (ESRA), Match 2017, Paris





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- Survey panels involve individuals who complete different (or sometimes repeat) surveys over time
 - Cost effective (cost and effort of recruiting incurred once)
 - Can investigate change over time
 - Can avoid fatigue (don't have to collect everything in one go)

Online survey panels

- Often non-probabilistic (all in NZ to date)
 - No list of internet users to choose from; exclude non-users and net-averse
 - Tends to more likely include: heavy internet users; the unemployed; multi-panellists
- Probabilistic (developing internationally)
 - Recruitment often by offline means (e.g. address lists or random dialling methods)
 - Produce more accurate results (Neiger et al., 2017; Yeager et al., 2011)



- NatCen Panel (UK) <u>http://natcen.ac.uk/taking-part/studies-in-field/natcen-panel/</u>
 - N~4,000, Face-to-face recruitment from Social Attitudes Surveys
- LISS (Netherlands) <u>https://www.lissdata.nl/</u>
 - N~8,000, Multimode recruitment, household design
 - Don't have internet connection or computer? They provide.
- Amerispeak (USA) <u>https://amerispeak.norc.org/</u>
 - N~20,000 households (& growing)
 - Sample frame covers 97% of US households
- Life in Australia (AUS) <u>http://www.srcentre.com.au/our-research/life-in-australia-study</u>



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- Video chat with Darren Pennay (Life In Australia)
 - Spent about a year (and a large amount of money) thinking about it
- COMPASS and PPI decided to fund feasibility investigation:
 - Lara Greaves, "An Investigation into the Feasibility of an Online National Probability Panel Study in New Zealand" <u>https://cdn.auckland.ac.nz/assets/arts/research-centres/compass/documents/panel-prefeasibility-report.pdf</u>
- Reviewed what others had done, and the NZ context, and found:
 - Pilot study recommended
 - Electoral roll and phone sampling are possible
 - COMPASS has experience with the former (ISSP, NZES), but not the latter
 - Around N~3,000 would be suitable (depending on sub-population needs)
 - Other the second sec
 - Contingent incentives most effective

People's Online Panel for New Zealand (POPNZ)



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Or... Probabilistic Online Panel for New Zealand

- Basic idea
 - Stratified (age, gender, ethnicity) random sample of 3,000–4,000 panel members sampled from 18–74 year olds from the electoral roll.
 - Offline (likely mail for the 'net averse') as well as online completion mode.
 - An initial frequency of eight 10–20 min surveys per year; <u>at least four</u> on the full sample, and <u>up to four</u> on a sample subgroup (e.g. by age, gender, ethnicity, region).
 - 'Public good' research topics (health, social, political; not for commercial gain).
 - Privacy and confidentiality for panel members, and ethics approval for all surveys.
 - Single topic surveys as well as 'omnibus' surveys.
 - Researchers from university, government and council contract POPNZ for conducting surveys (and other services: dataset; analysis and reporting; questionnaire design).

POPNZ Why?



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- Key piece of research infrastructure for UoA (and NZ)
- Allows researchers to ask their research questions on a representative panel without needing to recruit a sample
- Allows UoA to bid for survey requests for government, local government (e.g. Auckland Council)
- Possibility for international collaborations (e.g. Life In Australia; ISSP)
- Training opportunity for researchers and students

POPNZ Who?



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- Barry Milne, COMPASS, Social Science Researcher
- Jen Curtin, Public Policy Institute, Politics Researcher
- Catherine Frethey-Bentham, Marketing, Online Panel expert
- Pauline Gulliver, SOPH, Researches views on data use/sharing
- Lara Greaves (Ngāti Kuri, Ngāpuhi), COMPASS/AUT, Survey Researcher
- Cinnamon Lindsay Latimer (Ngāpuhi, Ngāti Porou, Ngāti Whatua), COMPASS, Survey Administrator
- Thomas Lumley, Statistics, Survey Statistician
- Danny Osborne, Psychology, Survey Researcher
- James Henare Māori Research Centre
- Other helpers (COMPASS or otherwise)

POPNZ Funding



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- Vice Chancellor's Strategic Development Fund
 - Liked the idea but wanted evidence people would use it (partial funding)
 - Survey of potential users (UoA, government) found that:
 - Nine researchers said they would use POPNZ for their research
 - Seven had concrete ideas of what they would use POPNZ for (one additional since)
 - <u>Quality</u> (representative and unbiased; also data and documentation) most commonly mentioned as a factor for whether to use POPNZ. Other factors mentioned included:
 - Timeliness of data delivery
 - Cost (though 'paying more' for quality was mentioned)
 - "a great idea and goes well beyond the limitations of commercially available panels"
 - Now have full VCSDF funding
 - Also, currently responding to a request for proposal to conduct a survey
 - On a topic we had suggested doing as part of the VCSDF application!

POPNZ Māori research



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- Hui held at James Henare Māori Research Centre (December 2017)
- Explained
 - Researchers can access a representative sample of Māori (n~1,000) without the higher costs of survey sampling
 - Achieved good numbers of Māori in previous surveys by oversampling
 - Reduce one barrier (cost) to Māori researchers
 - Aiming to utilise Kaupapa Māori research principles in POPNZ
 - cover letter; 'Equal explanatory power' as other groups (Fink et al., 2011)
 - Add to literature on recruiting Māori participants for research
 - Fink et al (2011). Changing response rates from Māori and non-Māori in national sleep health surveys. *NZMJ*, *124*(1328), 52-63.
 - Paine et al. (2013). Developing new approaches for the recruitment and retention of Indigenous participants in longitudinal research. *MAI Journal, 2*(2), 121-32.

POPNZ Māori research



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Feedback

- The need to protect Māori participants and data is paramount
- Needs to be a charter for good research practice, with Māori specific guidelines and around comparative research/deficit framing etc.
 - Draft currently, being reviewed by James Henare Māori Research Centre; to be reviewed by all POPNZ researchers
- Participants should have power to influence and shape the research
 - Participant reference panel? 'Ethical lens' from participants point of view
- Board to screen projects with Māori, Pacific and Asian representation
- Is n~1,000 Māori enough to capture diversity? (A: not fully; not of iwi)
- Who are the Māori not on electoral roll? (A: Can't find good data on this)





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- Ethics now approved; have applied to access electoral roll data
- Initial "About you" survey
- Awaiting to hear about RFP
 - All go if we get it; pressure off (somewhat) if we don't
- The University of Auckland

New Zealand

- Planning logistics (a lot involved)
- Arranging meetings with potential users



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Whare Wānanga o Tāmaki Makaurau

- May not have the luxury for the pilot
 - Main reason was to estimate likely response rates, but have a backup (additional mailing) if we get that wrong
- Recruitment packs sent will enable respondent to immediately undertake online survey OR send a postcard (or phone) to request a paper survey
 - Similar methodology as Census
- Three 'incentive' options
 - Vouchers, charity donation, paypal (...same as Life in Australia)

	SURVEY-AND-CLAIM-YOUR
Dear Name,	
¶	FIRST-REWARD¶
ſ	
We are seeking your assistance with a study designed to better understand New	Follow these simple steps:
Zealanders and their opinions.	1
¶ . "	 Go·to·the·website:¶
We are a team of researchers based at the University of Auckland and we would	1
like to invite you to be involved in a new nation wide online nanel study. We	www.popnz.ac.nz¶
want-to-hear-your-oninions-about-a-range-of-social-health-and-nolitical-tonics	1
The results of these surveys will be used by major institutions and government.	OR¶
The results of these surveys win be used by major institutions and government.	1
bodies to respond to what you care about.	Simply-scan-the-QR-Code
ſ	halaw.
This·is·your·opportunity·to·have·your·voice·heard·by·a·range·of·key·stakeholders,·	below.
researchers and decision makers. As an added bonus, many of the surveys offer a	
choice-of-a-voucher-reward-or-charity-donation-for-participation¶	



<surveycode>¶

follow-the-link-to-start-the-

the enclosed postcard. and send it back to us

first.survev.in.the.post.¶

2)→Enteryour unique code and

email·address:¶

Check your email and

for free!

survev¶

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HOW-TO-COMPLETE-THE-

It-will-only-take-about-15-minutes-to-sign-up-to-participate-in-the-panel-study-andcompleting a short 'About You' (demographic) survey for your first reward. If you don't have internet access in your home please respond via the enclosed postcard and we can include you in the panel via postal surveys. If

You and other New Zealanders have been chosen from a random sample of the Electoral·roll·to·take·part·in·this·survey.·Participating·in·this·online·panel·is· completely voluntary and you can withdraw at any time.

choice of a voucher reward or charity donation for participation.

Your privacy is very important to us. We will protect this by making sure that all.of.your.details.and.responses.are.kept.confidential.and.making.sure.no.one. knows you have taken part. Your responses will never be kept with identifying information.about.vou..For.more.information.please.see.the.enclosed.pamphlet. or contact us on popnz@auckland.ac.nz or call 0800.767699...¶

No internet? No worries! Thank-you-for-your-interest-and-your-time. 1)-+Give-us-a-call-or-fill-out-Sincerely,¶ POPNZ¶ University of Auckland¶ 2)→You·will·receive·your· Dr·Barry·Milne¶ Dr Lara Greaves Ms Cinnamon Lindsay Latimer¶

Ouestions? Please-contact-us¶ Email: popnz@auckland.ac.nz¶ Ph:→0800.POPNZ.9-(0800.767699)¶

Zealand New



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Whare Wānanga o Tāmaki Makaurau

Stratified random sample

● 32 Strata. Mail ~20,000 to achieve ≥100 in each stratum (n~3,500)

	MALE				FEMALE			
	18–29	30–44	45–59	60–74	18–29	30–44	45–59	60–74
European	≥100	≥100	≥100	≥100	≥100	≥100	≥100	≥100
Māori	≥100	≥100	≥100	≥100	≥100	≥100	≥100	≥100
Pacific	≥100	≥100	≥100	≥100	≥100	≥100	≥100	≥100
Asian	≥100	≥100	≥100	≥100	≥100	≥100	≥100	≥100



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	18–29	30–44	45–59	60–74	18–29	30–44	45–59	60–74
European Everyone else	≥100	≥100	≥100	≥100	≥100	≥100	≥100	≥100
Māori Māori descent	≥100	≥100	≥100	≥100	≥100	≥100	≥100	≥100
Pacific High Pacific meshblock	≥100	≥100	≥100	≥100	≥100	≥100	≥100	≥100
Asian High Asian meshblock	≥100	≥100	≥100	≥100	≥100	≥100	≥100	≥100

New Zealand



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- Stratified random sample
 - 32 Strata. Mail ~20,000 to achieve >=100 in each stratum (n~3500)
 - Why?
 - Good numbers in all groups (equal explanatory power)
 - Can easily weight back to represent population
 - Best chance to enable surveys for specific ages, ethnicities, genders, etc.

	MALE				FEMALE			
	18-29	30-44	45-59	60-74	18-29	30-44	45-59	60-74
European Everyone else	>=100	>=100	>=100	>=100	>=100	>=100	>=100	>=100
Māori Māori descent	>=100	>=100	>=100	>=100	>=100	>=100	>=100	>=100
Pacific High Pacific meshblock	>=100	>=100	>=100	>=100	>=100	>=100	>=100	>=100
Asian High Asian meshblock	>=100	>=100	>=100	>=100	>=100	>=100	>=100	>=100



- What are we doing right/wrong?
- What should we be considering that we aren't (currently)?
- Would you use it? Or do you know someone that would?

Any other comments?

New Zealand



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The University of Auckland

NZ Market Research Panels



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- Consumerlink (<u>https://consumerlink.co.nz/</u>)
- SAYit (<u>http://www.umr.co.nz/</u>)
- The Reid Research panel (<u>http://www.reidresearch.co.nz/</u>)
- Nielsen Digital Voice (<u>https://nz.digitalvoice.nielsen.com/pnl/nz/home</u>)
- Horizon Research (<u>https://www.horizonpoll.co.nz/</u>)
- Perceptive Research Panel (<u>https://www.perceptive.co.nz/</u>)
- Buzzthepeople (<u>http://www.buzzchannel.co.nz/</u>)
- Opinionworld (<u>https://www.opinionworld.co.nz/en-nz</u>)
- Marketpulse International (<u>https://www.marketpulse.co.nz/</u>)
- Auckland Council (<u>www.aucklandcouncil.govt.nz/peoplespanel</u>)
- Dunedin Council (<u>http://www.dunedin.govt.nz/your-council/peoples-panel)</u>