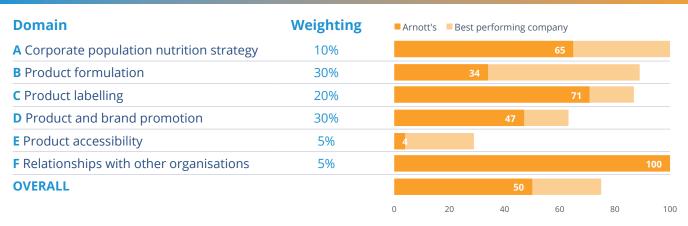
Arnott's







Areas of strength Key recommendations Corporate population nutrition strategy • Include SMART (specific, measurable, achievable, relevant and time • Clear commitment to improve bound) objectives and targets within overarching nutrition strategy population nutrition within the 'Nutrition and Wellness' section • Refer to global and national priorities within the overarching nutrition on the website strategy e.g., World Health Organization recommendations, Sustainable **Development Goals** • Link the Key Performance Indicators of senior managers to the overarching nutrition strategy and related objectives and targets • Regularly report on progress towards improving population nutrition, including progress on objectives and targets specific to New Zealand **Product formulation** • Evidence of previous • Develop specific targets to reduce added sugars in key product groups commitments on sodium • Develop commitments to reduce portion sizes for specific food reduction including targets for categories where this is appropriate ready-to-serve soups, crackers and snacks • Publish targets on sodium, trans fat and saturated fat reduction (and added sugar/portion sizes when developed) specific to New Zealand on Internal commitments to reduce the website trans fat and saturated fat **Product labelling** • Support for and commitment to • Support the implementation of regulations by the Government on implementation of the Health added sugar and trans fat labelling on products Star Rating system • Commit to labelling products with nutrition claims only when products • Provision of comprehensive are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion online nutrition information for (NPSC)) products, both per serve and per 100g.

Arnott's

Areas of strength

Key recommendations

Tertil

Product and brand promotion

- Marketing policy in place for children under 12 years that covers a range of media, including television, radio, print, cinema and third-party internet sites where the audience is predominantly children. The company commits not to use popular personalities or licensed characters in advertising primarily directed to children under 12 years
- Publish support for the Advertising Standards Authority Children and Young People's Advertising Code
- Be more specific in the definition of the 'target audience' or 'audience exposed' as "predominantly children" has not been further defined. Ideally the definition would be based on children's peak viewing times.
- Develop a marketing policy that applies to children up to the age of 18 years
- Independently audit compliance with marketing commitments on a national level
- Adopt an official nutrient profiling system to classify products for the purpose of marketing to children (e.g., World Health Organization nutrient profiling system, NZ Food and Beverage Classification System)

Product accessibility

- 2
- Commitment to increase the vegetable and wholegrain content of products in product portfolio
- Support evidence-informed government policies such as a tax on sugarsweetened beverages
- Make a commitment to increase the proportion of healthy food products in the overall company portfolio
- Adopt an official nutrient profiling system to classify products for the purpose of accessibility policies

Relationships with other organisations

- Evidence of no current external relationships or funding of external research as disclosed to the BIA-Obesity team
- Strict policy prohibiting political donations
- Arnott's achieved the maximum score for this BIA-Obesity domain

Overall

3

- Active engagement with the BIA-Obesity tool and process
- Sign up to the Ministry of Health's Healthy Kids Industry Pledge

Arnott's BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies – **1** = score within lowest third of NZ companies

Burger King



OUT OF 25

FOOD COMPANIES (this include: food and beverage manufacturers and supermarkets)



OVERALL SCORE

Domain	Weighting	Burge	er King B	est performi	ng company		
A Corporate population nutrition strategy	10%		25				
B Product formulation	25%	0					
C Product labelling	15%		18				
■ Product and brand promotion	25%	2					
E Product accessibility	20%	0					
F Relationships with other organisations	5%		25				
OVERALL		7					
		0	20	40	60	80	10

Areas of strength

strategy

Key recommendations

Tertile

Corporate population nutrition

 Overarching global commitment to improve population nutrition, mainly through improving access to nutrition information to consumers

- Publish an overarching commitment to improve population nutrition on Burger King's New Zealand website
- Include SMART (specific, measurable, achievable, relevant and time bound) objectives and targets within overarching nutrition strategy
- Refer to global and national priorities when constructing a nutrition strategy e.g., World Health Organization recommendations, Sustainable Development Goals
- Link the Key Performance Indicators of senior managers to nutrition targets
- Regularly report on progress towards improving population nutrition, including specific New Zealand objectives and targets

Product formulation

 Burger King has no commitments in this BIA-Obesity domain Develop New Zealand specific SMART (specific, measurable, achievable, relevant, time-bound) targets for sodium, added sugar, saturated fat and trans fat reduction across the product portfolio

Product labelling

 Comprehensive nutrition information of products provided on the national website

- Commit to provide nutrition information upon request to consumers on-site
- Support government regulation on menu labelling
- Provide information on food composition to national authorities upon request

Burger King

20

OUT OF 25

FOOD COMPANIES (this include: food and beverage manufacturers and supermarkets)



OVERALL SCORE

Areas of strength

Key recommendations

Tertil

Product and brand promotion

- Commitment to remove toys from kids' meals
- The company commits not to use popular personalities or licensed characters in advertising primarily directed to children under 12 years
- Publish support for the Advertising Standards Authority Children and Young People's Advertising Code
- Develop a marketing policy that applies to children up to the age of 18 years and that defines a target audience in terms of children's peak viewing times and includes restriction of use of celebrities and animation/fantasy characters and premium offers other than toys
- Independently audit compliance with marketing policies on a national level
- Adopt an official nutrient profiling system to classify products for the purpose of marketing to children (e.g., the World Health Organization nutrient profiling system or the NZ Food and Beverage Classification System)
- Develop a policy on sponsorship of children's events
- Commit to only promoting healthy sides and healthy drinks for children's meals

Product accessibility

- Burger King has no commitments in this BIA-Obesity domain
- Develop a commitment to using value deals only on healthy products
- Commit to not use price incentives such as supersizing
- Commit to not provide free drink refills for caloric soft drinks
- Support evidence-informed government policies such as a tax on sugarsweetened beverages
- Commit to not opening new stores near schools
- Develop a policy that 'default' drinks (as part of combination meals) are healthy

Relationships with other organisations

- Philanthropic funding and support for active lifestyle programmes are published on the national website
- Publish national relationships on the Zealand website, such as support
 of professional organisations and external research, and membership
 of industry associations, or disclose a lack of these relationships to the
 BIA Obesity team
- Disclose all political donations in real time, or commit to not make political donations

Overall

- Active engagement with BIA-Obesity tool and process
- Sign up to the Ministry of Health's Healthy Kids Industry Pledge

Burger King's BIA-Obesity domain scores by

3 = score within top third of NZ companies - 1 = score within lowest third of NZ companies

Coca-Cola







Areas of strength Key recommendations Corporate population nutrition strategy • Clear commitment to improve • Include SMART (specific, measurable, achievable, relevant and time bound) objectives and targets within overarching nutrition strategy population nutrition on national website and regular reporting on • Refer to global priorities within the overarching nutrition strategy this commitment e.g., World Health Organization recommendations, Sustainable **Development Goals** • Make the linking of the Key Performance Indicators of senior managers to the overarching nutrition strategy and related objectives and targets public and more specific **Product formulation** • Commitment to reducing the • Set SMART (specific, measurable, achievable, relevant, time bound) sugar content in some of the targets specific to New Zealand to reduce portion sizes of products most well-known brands where appropriate • Commitment to reduce portion • Commit to using an independent nutrient profiling system (e.g., Health Star Ratings) for the purposes of product development and sizes reformulation **Product labelling** • Support of and commitment to • Support the implementation of regulations by the Government on added sugar labelling on products implementation of the Health Star Rating System • Commit to provide nutrition information on added sugar in products to • Provision of comprehensive government upon request nutrition information of products • Commit to labelling products with nutrition claims only when products online are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion (NPSC))

Areas of strength

Key recommendations

Tertil

Product and brand promotion

- Commitment to comply with the Advertising Standards Authority Children's and Young People's Advertising Code
- Commitment to not advertise to children under 12 years old, i.e. where the audience is over 35% children under 12 years old. This policy applies to all media which directly targets children under 12, including television shows, print media, websites, social media, movies, and SMS/email marketing.
- Adapt a stricter definition of 'target audience' or 'audience exposed' (i.e. Ideally the definition would be based on children's peak viewing times)
- Develop a marketing policy that applies to children up to the age of 18 years and includes restriction on use of celebrities, premium offers and fantasy and animation characters
- Develop a policy on restriction of sponsorship of children's events
- Independently audit compliance with marketing commitments on a national level

Product accessibility

- Commitment to not directly supply any school in New Zealand with full sugar carbonated beverages or energy drinks.
- Disclosure of policy position on sugar-sweetened beverage taxes on the website
- Support, instead of oppose, a tax on sugar-sweetened beverages taking into account the growing scientific evidence base
- Make a specific commitment to increase the proportion of healthy beverages in the overall company portfolio
- Adopt an official nutrient profiling system to classify products for the purposes of product accessibility

Relationships with other organisations

- Public disclosure of health and wellbeing related partnerships, active lifestyle programs and philanthropic funding and scientific research the company supports on the national website
- Disclose all political donations in real time, or commit to not make political donations

Overall

2

- Commitment to the Ministry of Health Healthy Kids Industry Pledge
- Active engagement with the BIA-Obesity tool and process

Coca-Cola's BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies – **1** = score within lowest third of NZ companies

Countdown

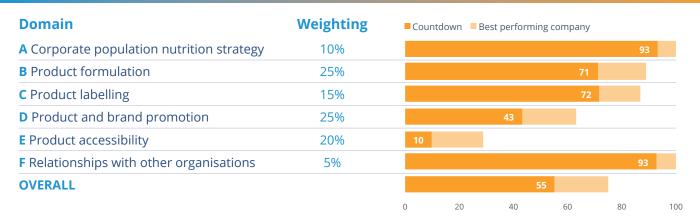


OUT OF 25

FOOD COMPANIES (this includes food and beverage manufacturers and QSRs)



OVERALL SCORE



Areas of strength

Key recommendations

Tertile

7 ... 00.0 01 01.01.01.0

Corporate population nutrition strategy

- Strong commitment to improving population nutrition with clear health and nutrition targets on the national website
- Annual reporting against specific objectives and targets
- Key Performance Indicators of senior managers linked to nutrition targets
- Reference to national priorities in overarching nutrition strategy

 Refer to global priorities when constructing a nutrition strategy (e.g., World Health Organization recommendations, Sustainable Development Goals)

Product formulation

- Commitment for private label grocery products to be nutritionally on par (with respect to saturated fat, sugar, sodium), or better than, the category average.
- Signed up to the Ministry of Health Healthy Kids Industry Pledge
- Commit to reduce portion sizes of categories of private label products where this is appropriate
- Publish commitment to the Healthy Kids Industry Pledge on the Countdown website
- Adopt an official nutrient profiling system (e.g., Health Star Ratings) to classify products for the purpose of food reformulation

Product labelling

- _
- Commitment to display the Health Star Rating on all private label grocery products
- Commitment to make nutrition information, including Health Star Ratings, available online
- Support the implementation of regulations by the Government on added sugar labelling on products
- Use shelf tags to display summary nutrition information in-store
- Commit to labelling private label products with nutrition claims only when products are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion (NPSC))

Countdown

7

OUT OF 25

FOOD COMPANIES (this includes food and beverage manufacturers and QSRs)

55

OVERALL SCORE (OUT OF 100)

Areas of strength

Key recommendations

Tertile

Product and brand promotion

- Commitment to comply with the Advertising Standards Authority Children and Young People's Advertising Code
- Commitment to not advertise collectibles in any medium that is targeted at children under the age of 14 years
- Develop a marketing policy that applies to children up to the age of 18 years and includes restriction on celebrities, premium offers and fantasy and animation characters
- Develop a marketing policy to all consumers, that covers both broadcast and non-broadcast media, including limitation of in-store and flyer promotion of unhealthy products
- Independently audit compliance with marketing policies on a national level

Product accessibility

- The Odd Bunch initiative, which aims to increase the affordability of healthy products
- Commitment to ensure at least one confectionery food free checkout in 95% of Countdown
- Commit to limit multi-buy specials on unhealthy products
- Commit to increasing the proportion of healthy products in the overall product portfolio
- Commit to dedicate a minimum proportion of shelf space to healthy products, and/or a maximum proportion of shelf space to unhealthy products
- Develop a policy on the placement of unhealthy foods in high-traffic areas, such as end-of-aisle displays
- Support evidence-informed government policies such as a tax on sugarsweetened beverages
- Adopt an official nutrient profiling system to classify products for the purpose of accessibility policies

Relationships with other organisations

- Details of most external relationships are available on the national website
- Commitment to not make political donations
- Disclose details of public-private partnerships (e.g., membership of NZ Business and Parliament Trust) on the national website

Overall

- Active engagement with the BIA-Obesity research group
- Signatory of the Ministry of Health's Healthy Kids Industry Pledge

Countdown's BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies – **1** = score within lowest third of NZ companies

Domino's



OUT OF 25

FOOD COMPANIES (this includes food and beverage manufacturers and supermarkets)



OVERALL SCORE

Domain	Weighting	■ Dom	nino's Be	st performin	g company		
A Corporate population nutrition strategy	10%	0					
B Product formulation	25%	0					
C Product labelling	15%	14					
D Product and brand promotion	25%	0					
E Product accessibility	20%	0					
F Relationships with other organisations	5%	13					
OVERALL		3					
		0	20	40	60	80	10

Areas of strength

Key recommendations

Tertile

Corporate population nutrition strategy

- Domino's has no commitments in this BIA-Obesity domain
- Publish an overarching commitment to improve population nutrition on Domino's New Zealand website, including SMART (specific, measurable, achievable, relevant, time-bound) objectives and targets
- Regularly report on progress towards improving population nutrition, including specific objectives and targets
- Refer to global and national priorities when constructing a nutrition strategy e.g., World Health Organization recommendations, Sustainable Development Goals
- Link the Key Performance Indicators of senior managers to nutrition targets

Product formulation

- Domino's has no commitments in this BIA-Obesity domain
- Commit to New Zealand specific SMART (specific, measurable, achievable, relevant, time-bound) targets on sodium, sugar, saturated fat and trans fat reduction across the product portfolio
- Develop commitments to reduce portion sizes for specific food categories where this is appropriate

Product labelling

- Domino's provides nutrition information on their national website, per serving only
- Commit to display comprehensive nutrition information on menus instore
- Commit to provide nutrition information upon request on-site
- Provide information on food composition to national authorities on request
- Support government regulations on menu labelling in New Zealand

1

Domino's

OUT OF 25

FOOD COMPANIES (this includes food and beverage manufacturers and supermarkets) 3

OVERALL SCORE

Areas of strength

Key recommendations

ertile

Product and brand promotion

- Domino's has no commitments in this BIA-Obesity domain
- Publish support for the Advertising Standards Authority Children and Young People's Advertising Code
- Develop a marketing policy that applies to children up to the age of 18 years and that defines a target audience in terms of children's peak viewing times and includes restriction of use of celebrities and animation/fantasy characters and toys with kids' meals
- Independently audit compliance with marketing policies on a national level
- Adopt an official nutrient profiling system to classify products for the purpose of marketing to children (e.g., the WHO nutrient profiling system or the NZ Food and Beverage Classification System)
- Develop a policy on sponsorship of children's events
- Commit to only promoting healthy sides and healthy drinks for children's meals

Product accessibility

- Domino's has no commitments in this BIA-Obesity domain
- Develop a commitment to using value deals only on healthy products
- Commit to not use price incentives such as supersizing
- Commit to not provide free drink refills for caloric soft drinks
- Support evidence-informed government policies such as a tax on sugar-sweetened beverages
- Commit to not opening new stores near schools
- Develop a policy that 'default' drinks (as part of combination meals) are healthy

Relationships with other organisations

- Philanthropic funding is published on the national website
- Publish national relationships on the Zealand website, such as support
 of professional organisations and external research, and membership
 of industry associations, or disclose a lack of these relationships to the
 BIA Obesity team
- Disclose all political donations in real time, or commit to not make political donations

Overall

1

- Sign the Ministry of Health's Healthy Kids Industry Pledge
- Actively engage with the BIA-Obesity research process

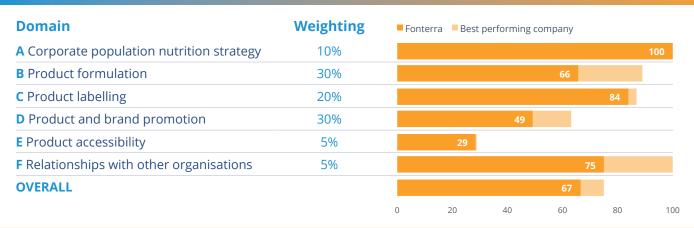
Domino's BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies - 1 = score within lowest third of NZ companies

Fonterra







Areas of strength Key recommendations Corporate population nutrition strategy • Clear New Zealand specific • Fonterra received the maximum score for this BIA-Obesity domain commitment to improving population nutrition including reference to the Healthy Kids Industry Pledge Acknowledgement of national priorities in overarching nutrition strategy Acknowledgement of global priorities in overarching nutrition strategy (e.g., Sustainable **Development Goals**) • Key Performance Indicators of senior managers are linked to overarching nutrition strategy and related targets **Product formulation** • Clear targets to reduce sodium, Develop commitments to reduce portion sizes for specific food sugar, saturated fat and trans fat categories where this is appropriate across product portfolio • Adopt an official nutrient profiling system (e.g., Health Star Ratings) for • Signed up to the Ministry of the purposes of product formulation, or compare Fonterra's in-house Health Healthy Kids Industry system with official nutrient profiling systems and publish this in peerreviewed literature Pledge **Product labelling** • Clear commitment to display the • Support the implementation of regulations by the Government on Health Star Rating on all products added sugar and trans fat labelling on products by the end of 2018 • Commit to labelling products with nutrition claims only when products are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion

(NPSC))

Fonterra

Areas of strength

Key recommendations

Product and brand promotion

- Commitment to comply with the Advertising Standards Authority Children and Young People's Advertising Code
- Develop a marketing policy that applies to children up to the age of 18 years and that defines a target audience using children's peak viewing times instead of proportion of population watching
- Develop a policy not to use celebrities, characters and premium offers in unhealthy food products targeted to children
- Independently audit compliance with marketing policies on a national level

Product accessibility

- Fonterra Milk for Schools programme increases affordability and availability of healthy food in a school setting
- Support evidence-informed government policies such as a tax on sugarsweetened beverages
- Make a commitment to increase the proportion of healthy food products in the overall company portfolio
- Adopt an official nutrient profiling system to classify products for the purpose of accessibility policies

Relationships with other organisations

- Philanthropic funding, support for nutrition education programmes and support for public-private partnerships published on national website
- Publish list of external research funded on the national website where this is possible

3

Commitment not to make political donations

Overall

- Active engagement with the BIA-Obesity tool and process
- Signed up to the Ministry of Health Healthy Kids Industry Pledge

Fonterra's BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies – **1** = score within lowest third of NZ companies

Foodstuffs

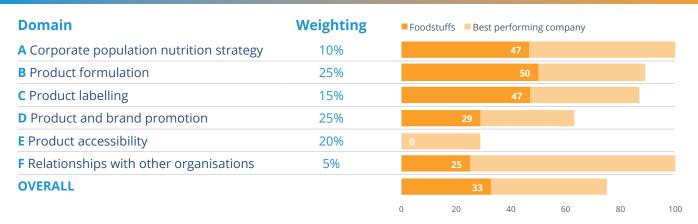


OUT OF 25

FOOD COMPANIES (this includes food and beverage manufacturers and QSRs)



OVERALL SCORE



Areas of strength

Key recommendations

Tertile

2

Corporate population nutrition strategy

- Strong commitment to improving population nutrition on the website
- Refer to global and national priorities within the overarching nutrition strategy e.g., World Health Organization recommendations, Sustainable Development Goals
- Include annual reporting against specific objectives and targets
- Link Key Performance Indicators of senior managers to nutrition targets

Product formulation

- Clear targets to reduce sodium and sugar across private label product portfolio
- Signed up to the Ministry of Health Healthy Kids Industry Pledge
- Commit to reduce portion sizes of categories of private label products where this is appropriate
- Set clear and specific targets to reduce saturated fat content across private label product portfolio
- Adopt an official nutrient profiling system (e.g., Health Star Ratings) to classify products for the purpose of reformulation

Product labelling

2

- Commitment to complete the roll-out of the Health Star Ratings on all private label foods by a set end date and promotion of the wider adoption of Health Star Ratings among supplier community
- Support the implementation of regulations by the Government on added sugar labelling on products
- Use shelf tags to display summary nutrition information in-store
- Commit to labelling products with nutrition claims only when products are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion (NPSC))

Foodstuffs

OUT OF 25

FOOD COMPANIES (this includes food and beverage manufacturers and QSRs)

33

OVERALL SCORE

Areas of strength

Key recommendations

[ertil

Product and brand promotion

- Commitment to comply with the latest Advertising Standards Authority Code
- Develop a marketing policy that applies to children up to the age of 18 and includes restriction on celebrities, premium offers and fantasy and animation characters
- Develop a marketing policy to all consumers, that covers both broadcast and non-broadcast media, including limitation of in-store and flyer promotions of unhealthy products
- Commit to ensuring that rewards programmes and in-store presentations are only for healthy products
- Independently audit compliance with marketing policies on a national level

Product accessibility

- Foodstuffs does not have any commitments in this BIA-Obesity domain
- Limit multi-buy specials on unhealthy products
- Commit to at least one healthy check-out in all stores
- Commit to increasing the proportion of healthy products in the overall product portfolio
- Commit to dedicate a minimum proportion of shelf space to healthy products, and/or a maximum proportion of shelf space to unhealthy products
- Develop a policy on the placement of unhealthy food in high-traffic areas, such as end-of-aisle displays
- Support evidence-informed government policies such as a tax on sugarsweetened beverages
- Adopt an official nutrient profiling system to classify products for the purpose of accessibility

Relationships with other organisations

- Public disclosure of nutrition education / healthy diet-oriented programs and active lifestyle programs that the company supports on the national website
- Publish national relationships on the Zealand website, such as support
 of professional organisations and external research, and membership
 of industry associations, or disclose a lack of these relationships to the
 BIA Obesity team
- Disclose all political donations in real time, or commit to not make political donations

Overall

2

- Signatory of the Ministry of Health's Healthy Kids Industry Pledge
- Actively engage with the BIA-Obesity tool and process

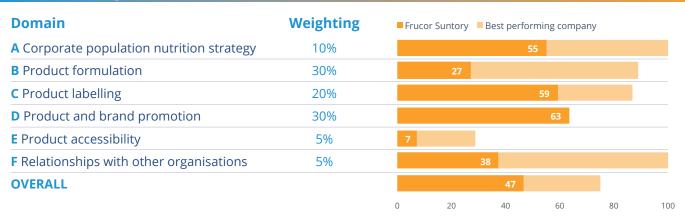
Foodstuff's BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies - 1 = score within lowest third of NZ companies

Frucor Suntory







Areas of strength Key recommendations Corporate population nutrition strategy • Clear commitment to improve • Include SMART (specific, measurable, achievable, relevant and time population nutrition on the bound) objectives and targets within overarching nutrition strategy national website, including • Refer to global priorities within the overarching nutrition strategy specific objectives and targets e.g., World Health Organization recommendations, Sustainable Acknowledgement of national **Development Goals** priorities in overarching nutrition • Link the Key Performance Indicators of senior managers to the strategy overarching nutrition strategy and related objectives and targets **Product formulation** Some existing targets to reduce • Develop SMART (specific, measurable, achievable, relevant, time-bound) sugar and portion sizes New Zealand specific targets for reduction of added sugar and portion sizes • Signed up to the Ministry of Health Healthy Kids Industry • Use an independent nutrient profiling system (e.g., Health Star Ratings) for food development and reformulation purposes Pledge **Product labelling** • Support for and commitment to • Support the implementation of regulations by the Government on implement the Health Star Rating added sugar labelling on products System • Commit to provide nutrition information on added sugar to government upon request • Commit to labelling products with nutrition claims only when products are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion (NPSC))

• Provide comprehensive nutrition information of products online

Frucor Suntory

Areas of strength

Key recommendations

Tertil

Product and brand promotion

- Commitment to comply with the Advertising Standards Authority Children's and Young People's Advertising Code
- Commit to not buying advertising time or space to promote full sugar beverages and energy drinks if more than 35 per cent of an audience is likely to be aged 14 and under, including not using celebrities or characters whose primary appeal is to children aged 14 and under.
- Commit to no branded sponsorship of sporting and entertainment events which primarily target children aged 14 and under.

- Adapt a stricter definition of 'target audience' or 'audience exposed' (i.e. using children's peak viewing times instead of proportion of population watching)
- Develop a marketing policy that applies to children up to the age of 18 years and includes restriction on premium offers
- Independently audit compliance with marketing commitments on a national level

Product accessibility

2

- Commitment to have one in three products sold to be low or no sugar by 2030.
- Disclosure of policy position on sugar-sweetened beverages on the website
- Support, instead of oppose, a tax on sugar-sweetened beverages taking into account the growing scientific evidence base
- Adopt an official nutrient profiling system to classify products for the purpose of product accessibility

Relationships with other organisations

っ

- Public disclosure of health and wellbeing related partnerships, philanthropic funding and active lifestyle programs the company supports on the website
- Publish support of external research on the national website or declare that the company does not support external research to the BIA-Obesity team
- Disclose all political donations in real time, or commit to not make political donations

Overall

2

- Commitment to the Ministry of Health Healthy Kids Industry Pledge
- Actively engage with the BIA-Obesity tool and process

Frucor Suntory's BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies - 1 = score within lowest third of NZ companies

George Weston Foods





Domain	Weighting	Geor	ge Weston F	oods Bes	t performing	company	
A Corporate population nutrition strategy	10%				57		
B Product formulation	30%		34	4			
C Product labelling	20%		23				
D Product and brand promotion	30%	0					
E Product accessibility	5%	0					
F Relationships with other organisations	5%				69		
OVERALL			24				
		0	20	40	60	80	

Areas of strength

Key recommendations

Tertile

Corporate population nutrition strategy

- Commitment to improve population nutrition at the global level
- A number of the Tip Top Nutrition Manager's Key Performance Indicators are structured around delivering the first phase of the Tip Top Nutrition Strategy
- Publish an overarching commitment to improve population nutrition on the national website
- Refer to global and national priorities when constructing a nutrition strategy e.g., World Health Organization recommendations, Sustainable Development Goals
- Include SMART (specific, measurable, achievable, relevant and time bound) objectives and targets within overarching nutrition strategy
- Regularly report on progress towards improving population nutrition, including progress on objectives and targets specific to New Zealand

Product formulation

- Global targets for sodium, added sugar and portion size reduction
- Tip Top Bakeries utilizes Health Star Ratings as a means for product classification
- Develop New Zealand specific targets for sodium, trans fats, saturated fats and added sugar reduction or confirm that the global targets apply for New Zealand

2

Product labelling

- Tip Top Bakeries do use a 'no added sugar' claim on some brands and products where applicable and appropriate for the target audience.
- Online nutrition information of products is available through some brand websites
- Support and commit to implement the Health Star Rating system across the company's product portfolio
- Support the implementation of regulations by the Government on added sugar and trans fat labelling on products
- Commit to labelling products with nutrition claims only when products are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion (NPSC))

2

George Weston Foods

OUT OF 25
FOOD COMPANIES
(this includes supermarkets and QSRs)



Areas of strength Key recommendations Product and brand promotion • George Weston has no Publish support for the Advertising Standards Authority Children and Young People's Advertising Code commitments in this BIA Obesity Develop a marketing policy that applies to children up to the age of 18 years and includes restriction on celebrities, premium offers and fantasy and animation characters Independently audit compliance with marketing commitments on a national level Adopt an official nutrient profiling system to classify products for the purpose of marketing to children (e.g., WHO nutrient profiling system, NZ Food and Beverage Classification System) **Product accessibility** George Weston has no • Support a tax on unhealthy food products (e.g., sugar-sweetened commitments in this BIA Obesity beverages) taking into account the growing scientific evidence base domain • Make a commitment to increase the proportion of healthy food products in the overall company portfolio • Adopt an official nutrient profiling system to classify products for the purpose of product accessibility Relationships with other organisations Company publishes details on • Disclose support of nutrition education and active lifestyle programs external supported research, not just at the global but also national level professional organisations and philanthropic funding on global website Commitment not to make political donations **Overall**

Sign up to the Ministry of Health Healthy Kids Industry Pledge

George Weston's BIA-Obesity domain scores by tertile

Engagement with the BIA-Obesity

tool and process

3 = score within top third of NZ companies – **1** = score within lowest third of NZ companies

Goodman Fielder

OUT OF 25
FOOD COMPANIES
(this includes supermarkets and QSRs)



Domain	Weighting	■ Good	man Fielder	■ Best per	forming com	pany	
A Corporate population nutrition strategy	10%	0					
B Product formulation	30%	0					
C Product labelling	20%	0					
D Product and brand promotion	30%	0					
E Product accessibility	5%	0					
F Relationships with other organisations	5%	0					
OVERALL		0					
		0	20	40	60	80	1

Areas of strength Key recommendations Corporate population nutrition strategy • Set an overarching strategy or commitment to improve population Goodman Fielder does not have nutrition in New Zealand, including specific targets and objectives commitments in this BIA-Obesity domain • Regularly report on progress towards improving population nutrition, including specific objectives and targets • Refer to global and national priorities when constructing a nutrition strategy e.g., World Health Organization recommendations, Sustainable **Development Goals** • Link the Key Performance Indicators of senior managers to nutrition targets **Product formulation** • Goodman Fielder does not have • Commit to New Zealand specific SMART (specific, measurable, commitments in this BIA-Obesity achievable, relevant, time-bound) targets on sodium, sugar, saturated fat and trans fat reduction across the product portfolio domain • Develop commitments to reduce portion sizes for specific food categories where this is appropriate **Product labelling** • Goodman Fielder does not have • Support for and implementation of the Health Star Rating system across commitments in this BIA-Obesity the product portfolio domain • Support the implementation of regulations by the Government on added sugar and trans fat labelling on products • Commit to labelling products with nutrition claims only when products are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion (NPSC))

Goodman Fielder

OUT OF 25
FOOD COMPANIES
(this includes supermarkets and QSRs)



Areas of strength

Key recommendations

ertile

Product and brand promotion

- Goodman Fielder does not have commitments in this BIA-Obesity domain
- Publish support of the Advertising Standards Authority Children and Young People's Advertising Code
- Develop a marketing policy that applies to children up to the age of 18 years and includes restriction on celebrities, premium offers and fantasy and animation characters
- Independently audit compliance with marketing commitments on a national level
- Adopt an official nutrient profiling system to classify products for the purpose of marketing to children (e.g., WHO nutrient profiling system, NZ Food and Beverage Classification System)

Product accessibility

- Goodman Fielder does not have commitments in this BIA-Obesity domain
- Support evidence-informed government policies such as a tax on sugarsweetened beverages
- Make a commitment to increase the proportion of healthy food products in the overall company portfolio
- Adopt an official nutrient profiling system to classify products for the purpose of accessibility policies

Relationships with other organisations

- Goodman Fielder does not have commitments in this BIA-Obesity domain
- Publish national relationships on the Zealand website, such as support
 of professional organisations and external research, and membership
 of industry associations, or disclose a lack of these relationships to the
 BIA Obesity team
- Disclose all political donations in real time, or commit to not make political donations

Overall

1

- Sign up to the Ministry of Health's Healthy Kids Industry Pledge
- Actively engage with the BIA-Obesity tool and process

Griffin's BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies - 1 = score within lowest third of NZ companies

Griffin's Foods





Domain	Weighting	■ Griffin	n's Foods	Best perfor	ming compar	ny	
A Corporate population nutrition strategy	10%	0					
B Product formulation	30%	5					
C Product labelling	20%	0					
D Product and brand promotion	30%	0					
E Product accessibility	5%	0					
F Relationships with other organisations	5%	0					
OVERALL		2					
		0	20	40	60	80	1

Areas of strength

Key recommendations

Tertile

Corporate population nutrition strategy

 Griffin's does not have commitments in this BIA-Obesity domain

- Set an overarching strategy or commitment to improve population nutrition, including specific targets and objectives, for New Zealand
- Include SMART (specific, measurable, achievable, relevant and time bound) objectives and targets within overarching nutrition strategy
- Refer to global and national priorities within the overarching nutrition strategy e.g., World Health Organization recommendations, Sustainable Development Goals
- Link the Key Performance Indicators of senior managers to the overarching nutrition strategy and related objectives and targets
- Regularly report on progress towards improving population nutrition, including progress on objectives and targets specific to New Zealand

Product formulation

- Commitment to support the Heart Foundation's Heartsafe initiative
- Commitment to reducing the sodium level in chips and extruded snacks
- Commit to set New Zealand specific SMART (specific, measurable, achievable, relevant, time-bound) targets on sodium, sugar, saturated fat and trans fat reduction across the product portfolio
- Develop commitments to reduce portion sizes for specific food categories where this is appropriate

Product labelling

- Griffin's does not have commitments in this BIA-Obesity domain
- Support for and implementation of the Health Star Rating system across product portfolio
- Support the implementation of regulations by the Government on added sugar and trans fat labelling on products
- Commit to labelling products with nutrition claims only when products are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion (NPSC))

1

Areas of strength

Key recommendations

<u>[ertile</u>

Product and brand promotion

- Griffin's does not have commitments in this BIA-Obesity domain
- Publish support for the Advertising Standards Authority Children and Young People's Advertising Code
- Develop a marketing policy that applies to children up to the age of 18 years and includes restriction on celebrities, premium offers and fantasy and animation characters
- Independently audit compliance with marketing commitments on a national level
- Adopt an official nutrient profiling system to classify products for the purpose of marketing to children (e.g., WHO nutrient profiling system, NZ Food and Beverage Classification System)

Product accessibility

- Griffin's does not have commitments in this BIA-Obesity domain
- Support evidence-informed government policies such as a tax on sugarsweetened beverages
- Make a commitment to increase the proportion of healthy food products in the overall company portfolio
- Adopt an official nutrient profiling system to classify products for the purpose of accessibility policies

Relationships with other organisations

- Griffin's does not have commitments in this BIA-Obesity domain
- Publish national relationships on the Zealand website, such as support
 of professional organisations and external research, and membership
 of industry associations, or disclose a lack of these relationships to the
 BIA Obesity team
- Disclose all political donations in real time, or commit to not make political donations

Overall

1

- Sign up to the Ministry of Health's Healthy Kids Industry Pledge
- Actively engage with the BIA-Obesity process and tool

Goodman Fielder's BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies - 1 = score within lowest third of NZ companies

Heinz Wattie's





Domain	Weighting	■ Hein:	z Wattie's	Best perform	ing compar	ny	
A Corporate population nutrition strategy	10%		33				
B Product formulation	30%		18				
C Product labelling	20%			50			
D Product and brand promotion	30%	0					
E Product accessibility	5%	0					
F Relationships with other organisations	5%			38			
OVERALL			21				
		0	20	40	60	80	

Areas of strength Key recommendations Corporate population nutrition strategy • Commitment to improve • Make the commitment more comprehensive (i.e. including more population nutrition on the domains) and include specific objectives and targets national website • Regularly report on progress towards improving population nutrition, including specific objectives and targets • Refer to global and national priorities when constructing a nutrition strategy e.g., World Health Organization recommendations, Sustainable **Development Goals** • Link the Key Performance Indicators of senior managers to nutrition targets **Product formulation** • Commit to New Zealand specific SMART (specific, measurable, • Some existing targets for sodium, achievable, relevant, time-bound) targets on sodium, sugar, saturated added sugar and saturated fat reduction fat and trans fat reduction across the product portfolio • Develop commitments to reduce portion sizes for specific food categories where this is appropriate • Use an independent nutrient profiling system (e.g., Health Star Ratings) for the purposes of product development and reformulation **Product labelling** • Support for and implementation • Support the implementation of regulations by the Government on of the Health Star Rating system added sugar and trans fat labelling on products • Commit to labelling products with nutrition claims only when products are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion (NPSC))

Heinz Wattie's

H

Key recommendations

Product and brand promotion

Areas of strength

- Heinz Wattie's does not have commitments in this BIA-Obesity domain
- Publish support for the Advertising Standards Authority Children and Young People's Advertising Code
- Develop a marketing policy that applies to children up to the age of 18 years and includes restriction on use of celebrities, premium offers and fantasy and animation characters
- Independently audit compliance with marketing policies on a national level
- Adopt an official nutrient profiling system to classify products for the purpose of marketing to children (e.g., WHO nutrient profiling system, NZ Food and Beverage Classification System)

Product accessibility

- Heinz Wattie's does not have commitments in this BIA-Obesity domain
- Support a tax on unhealthy foods (e.g., sugar sweetened beverage tax) taking into account the growing scientific evidence base
- Make a commitment to increase the proportion of healthy food products in the overall company portfolio
- Adopt an official nutrient profiling system to classify products for the purpose of product accessibility policies

Relationships with other organisations

- Disclosure of details on support for professional organisations, philanthropic funding and nutrition education programs on the national website
- Publish support for external research, and membership of industry associations on the national website, or disclose a lack of these relationships to the BIA Obesity team
- Disclose all political donations in real time, or commit to not make political donations

Overall

っ

- Sign up to the Ministry of Health's Healthy Kids Industry Pledge
- Actively engage with the BIA-Obesity tool and process

Heinz Wattie's BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies - 1 = score within lowest third of NZ companies

Hellers





Domain	Weighting	Helle	rs Best pe	erforming co	mpany		
A Corporate population nutrition strategy	10%	0					
B Product formulation	30%	0					
C Product labelling	20%	0					
D Product and brand promotion	30%	0					
E Product accessibility	5%	0					
F Relationships with other organisations	5%	13					
OVERALL		1					
		0	20	40	60	80	10

	Areas of strength	Key recommendations				
Tertile	Corporate population nutrition strategy					
	Hellers does not have commitments in this BIA-Obesity	Set an overarching strategy or commitment to improve population nutrition, including specific targets and objectives				
	domain	Regularly report on progress towards improving population nutrition, including specific objectives and targets				
		Refer to global and national priorities when constructing a nutrition strategy e.g., World Health Organization recommendations, Sustainable Development Goals				
		Link the Key Performance Indicators of senior managers to nutrition targets				
	Product formulation					
	Hellers does not have commitments in this BIA-Obesity domain	Commit to New Zealand specific SMART (specific, measurable, achievable, relevant, time-bound) targets on sodium, sugar, saturated fat and trans fat reduction across the product portfolio				
		Develop commitments to reduce portion sizes for specific food categories where this is appropriate				
	Product labelling					
	Hellers does not have	Support for and implementation of the Health Star Rating system				
	commitments in this BIA-Obesity domain	Support the implementation of regulations by the Government on added sugar and trans fat labelling on products				
		Commit to labelling products with nutrition claims only when products are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion (NPSC))				

Hellers

Tortilo

Key recommendations

Product and brand promotion

Areas of strength

- Hellers does not have commitments in this BIA-Obesity domain
- Publish support for the Advertising Standards Authority Children and Young People's Advertising Code
- Develop a marketing policy that applies to children up to the age of 18 years and includes restriction on use of celebrities, premium offers and fantasy and animation characters
- Independently audit compliance with marketing policies on a national level
- Adopt an official nutrient profiling system to classify products for the purpose of marketing to children (e.g., WHO nutrient profiling system, NZ food and beverage classification system)

Product accessibility

- Hellers does not have commitments in this BIA-Obesity domain
- Support evidence-informed government policies such as a tax on sugarsweetened beverages
- Make a commitment to increase the proportion of healthy food products in the overall company portfolio
- Adopt an official nutrient profiling system to classify products for the purpose of accessibility policies

Relationships with other organisations

- Hellers discloses philanthropic funding on its website
- Publish national relationships on the Zealand website, such as support
 of professional organisations and external research, and membership
 of industry associations, or disclose a lack of these relationships to the
 BIA Obesity team
- Disclose all political donations in real time, or commit to not make political donations

Overall

1

- Sign up to the Ministry of Health's Healthy Kids Industry Pledge
- Actively engage with the BIA-Obesity tool and process

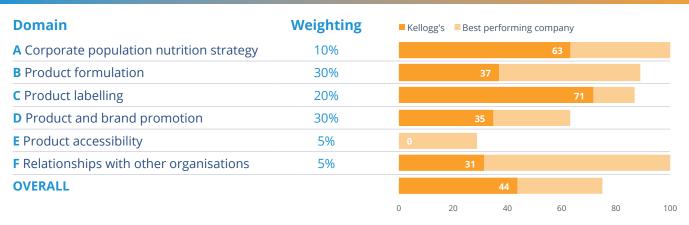
Heller's BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies – 1 = score within lowest third of NZ companies

Kellogg's







Areas of strength Key recommendations Corporate population nutrition strategy • Commitment to improve • Publish an overarching strategy or commitment to improve population nutrition on the New Zealand website, including specific targets and population nutrition on global website objectives • Regularly report on progress towards improving population nutrition, including New Zealand specific objectives and targets • Refer to global and national priorities when constructing a nutrition strategy e.g., World Health Organization recommendations, Sustainable **Development Goals** • Link the Key Performance Indicators of senior managers to nutrition targets **Product formulation** • Some global targets on sodium, • Commit to New Zealand specific SMART (specific, measurable, trans fats, added sugar reduction achievable, relevant, time-bound) targets on sodium, sugar, saturated fat and trans fat reduction across the product portfolio • Develop commitments to reduce portion sizes for specific food categories where this is appropriate • Commit to using an independent nutrient profiling system (e.g., Health Star Ratings) for the purposes of product development and reformulation **Product labelling** Provision of nutrition information • Support the implementation of regulations by the Government on of products online added sugar and trans fat labelling on products • Commit to labelling products with nutrition claims only when products • Commitment to implementation of the Health Star Rating System are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion (NPSC))

Kellogg's

Areas of strength

Key recommendations

Tertile

Product and brand promotion

- Global commitment to not advertise directly to children in schools where students are below age of 12 years
- Publish support for the Advertising Standards Authority Children and Young People's Advertising Code
- Develop a marketing policy that applies to children up to the age of 18 years and includes restriction on use of celebrities, premium offers and fantasy and animation characters
- Independently audit compliance with marketing policies on a national level
- Adopt an official nutrient profiling system to classify products for the purpose of marketing to children (e.g., WHO nutrient profiling system, NZ Food and Beverage Classification System)

Product accessibility

- Kellogg's does not have commitments in this BIA-Obesity domain
- Support evidence-informed government policies such as a tax on sugarsweetened beverages
- Make a commitment to increase the proportion of healthy food products in the overall company portfolio
- Adopt an official nutrient profiling system to classify products for the purpose of accessibility policies

Relationships with other organisations

- Disclosure on the global website of relationships with professional organisations, philanthropic funding, funding for external research, nutrition education programs, public-private partnerships
- Publish national relationships on the Zealand website, such as support
 of professional organisations and external research, and membership
 of industry associations, or disclose a lack of these relationships to the
 BIA Obesity team
- Disclose all political donations in real time, or commit to not make political donations

Overall

2

- Sign up to the Ministry of Health's Healthy Kids Industry Pledge
- Actively engage with the BIA-Obesity tool and process

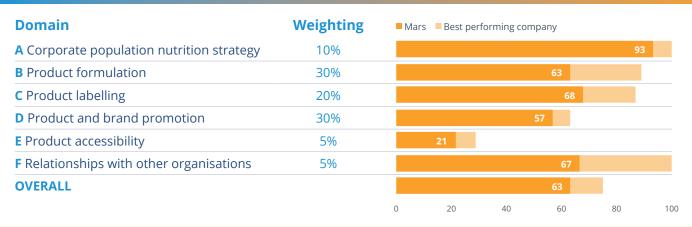
Kellogs' BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies - 1 = score within lowest third of NZ companies

Mars







Areas of strength Key recommendations Corporate population nutrition strategy • Strong commitment to improve • Reference in overarching nutrition strategy to relevant priorities in national government policy documents relating to population nutrition population nutrition on the national website and regular and obesity reporting in relation to the commitment • The Mars Leadership Team including CEO/President, has formal accountability for implementing the health and wellbeing programs **Product formulation** Existing global targets on sodium, • Commit to SMART (specific, measurable, achievable, relevant, timesaturated fat, trans fat and added bound) targets on sodium, sugar, saturated fat and trans fat reduction sugar reduction, and portion across the product portfolio in New Zealand sizes • Commit to using an independent nutrient profiling system (e.g., Health Star Ratings) for the purposes of product development and reformulation **Product labelling** Support for labelling of added • Commit to labelling products with nutrition claims only when products sugars and trans fat where are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion proposed (NPSC)) • Online nutrition information of products available • Commitment to implementation of the Health Star Rating System

Mars

Areas of strength

Key recommendations

Product and brand promotion

- Compliance with the Advertising Standards Authority Children and Young People's Advertising Code
- Commitment to not directly market communications for food, chocolate, confectionery and gum products to children under 12 years, both in terms of ad content and media purchasing
- Commitment to not sponsor sports events in primary schools
- Commitment to not use celebrities primarily appealing to children under 12 years

- Develop a marketing policy that applies to children up to the age of 18 years and includes restriction on celebrities, premium offers and fantasy and animation characters
- Independently audit compliance with marketing policies on a national level
- Define the target audience based on children's peak viewing times rather than proportion of population watching

Product accessibility

Under the Mars Marketing

Code, commitment not to place vending machines offering Mars chocolate, confectionery, food

schools

- Support evidence-informed government policies such as a tax on sugarsweetened beverages
- and gum products in primary
- Make a commitment to increase the proportion of healthy food products in the overall company portfolio
- Adopt an official nutrient profiling system to classify products for the purpose of accessibility policies

Relationships with other organisations

- Commitment not to make any political donations
- Disclosure of support for active lifestyle programs on website
- Disclose other relationships that are only published on the global website also on the national website

Overall

- Engagement with BIA Obesity process and tool
- Sign up to the Ministry of Health Healthy Kids Industry Pledge

Mar's BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies – **1** = score within lowest third of NZ companies

McCain Foods





Domain	Weighting	■ McCa	ain Foods	Best perforr	ming company	/	
A Corporate population nutrition strategy	10%	0					
B Product formulation	30%	11					
C Product labelling	20%		21				
D Product and brand promotion	30%		22				
E Product accessibility	5%	0					
F Relationships with other organisations	5%		19				
OVERALL		1	5				
		0	20	40	60	80	1

Areas of strength Corporate population r

Key recommendations

Tertile

Corporate population nutrition strategy

 McCain does not have commitments in this BIA-Obesity domain

- Set an overarching strategy or commitment to improve population nutrition, including specific targets and objectives
- Regularly report on progress towards improving population nutrition, including specific objectives and targets
- Refer to global and national priorities when constructing a nutrition strategy e.g., World Health Organization recommendations, Sustainable Development Goals
- Link the Key Performance Indicators of senior managers to nutrition targets

Product formulation

 Some non-specific global commitments around sodium, sugar and trans fat reduction

- Commit to New Zealand specific SMART (specific, measurable, achievable, relevant, time-bound) targets on sodium, sugar, saturated fat and trans fat reduction across the product portfolio
- Develop commitments to reduce portion sizes for specific food categories where this is appropriate

Product labelling

- Provision of nutrition information of products online on regional sites
- Use of GDA (%DI) thumbnails for energy, fat, saturated fat, sugars, sodium on front of pack of products
- Support for and implementation of the Health Star Rating system in New Zealand
- Support the implementation of regulations by the Government on added sugar and trans fat labelling on products
- Commit to labelling products with nutrition claims only when products are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion (NPSC))

1

McCain Foods

OUT OF 25
FOOD COMPANIES
(this includes supermarkets and QSRs)



Areas of strength

Key recommendations

[ertil

Product and brand promotion

- Commitment to not create advertising, advergaming, promotional initiatives or any other communications targeted directly to children under the age of 12 years
- Publish support for the Advertising Standards Authority Children and Young People's Advertising Code
- Develop a marketing policy that applies to children up to the age of 18 years and includes restriction on celebrities, premium offers and fantasy and animation characters
- Independently audit compliance with marketing policies on a national level
- Adopt an official nutrient profiling system to classify products for the purpose of marketing to children (e.g., WHO nutrient profiling system, NZ Food and Beverage Classification System)

Product accessibility

- McCain Foods has expanded its range of Healthy Choice frozen meals with a new line of Wholegrains meals
- Support evidence-informed government policies such as a tax on sugarsweetened beverages
- Make a commitment to increase the proportion of healthy food products in the overall company portfolio
- Adopt an official nutrient profiling system to classify products for the purpose of accessibility policies

Relationships with other organisations

- McCain discloses funding for external research at a global level and philanthropic funding at the national level on the website
- Publish national relationships on the Zealand website, such as support
 of professional organisations and external research, and membership
 of industry associations, or disclose a lack of these relationships to the
 BIA Obesity team
- Disclose all political donations in real time, or commit to not make political donations

Overall

1

- Sign the Ministry of Health's Healthy Kids Industry Pledge
- Actively engage with the BIA-Obesity tool and process

McCain Foods' BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies - 1 = score within lowest third of NZ companies

McDonald's

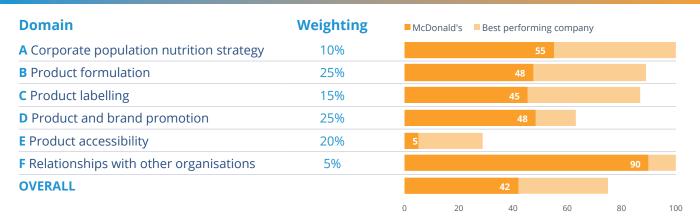


OUT OF 25

FOOD COMPANIES (this includes food and beverage manufacturers and supermarkets)



OVERALL SCORE



Areas of strength Key recommendations Corporate population nutrition strategy Clear commitment to improving • Include specific objectives and targets within the overarching national population nutrition on the nutrition commitment national website • Refer to global and national priorities within the overall nutrition strategy e.g., World Health Organization recommendations, Sustainable **Development Goals** • Link the Key Performance Indicators of senior managers to nutrition • Regularly report on progress towards improving population nutrition, including specific objectives and targets **Product formulation** • Signed up to the Ministry of • Commit to SMART (specific, measurable, achievable, relevant, time-Health Healthy Kids Industry bound) targets on sodium, sugar, saturated fat and trans fat reduction across the product portfolio Pledge • Some existing sodium, trans fat • Develop commitments to reduce portion sizes for specific food and sugar reduction targets categories where this is appropriate **Product labelling** Comprehensive nutrition • Display comprehensive nutrition information on menus in-store information provided on national Support government regulation on menu labelling website

McDonald's

12

OUT OF 25

FOOD COMPANIES (this include: food and beverage manufacturers and supermarkets)



OVERALL SCORE
(OUT OF 100)

Areas of strength

Key recommendations

Tertile

Product and brand promotion

- Compliance with the Advertising Standards Authority Children and Young People's Advertising Code
- Commitment to not advertise on billboards adjacent to schools, or on bus shelters within a 50 metre radius of schools
- Develop a marketing policy that applies to children up to the age of 18 years and that defines a target audience in terms of children's peak viewing times and includes restriction of use of celebrities and animation/fantasy characters and toys in children's meals
- Independently audit compliance with marketing policies on a national level
- Develop a policy to restrict sponsorship of children's events

Product accessibility

- Policy on swapping fries for side salad at no extra cost
- Policy on swapping soft drinks for 600ml Kiwi Blue water at no extra cost
- Develop a commitment to using value deals only on healthy products
- Commit to not use price incentives such as supersizing
- Commit to not provide free drink refills for caloric soft drinks
- Support evidence-informed government policies such as a tax on sugar-sweetened beverages
- Commit to not opening new stores near schools
- Develop a policy that 'default' drinks (as part of combination meals) are healthy

Relationships with other organisations

- Support for professional organisations, philanthropic funding and support for active lifestyle programmes are published on national website
- Publish other national relationships on the Zealand website, such as support for external research, and membership of industry associations, or disclose a lack of these relationships to the BIA Obesity team

Overall

2

- Signed up to the Ministry of Health's Healthy Kids Industry Pledge
- Actively engaged with the BIA-Obesity tool and process

McDonald's BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies – **1** = score within lowest third of NZ companies

Mondelēz







Areas of strength Key recommendations Corporate population nutrition strategy • General commitment to • Publish commitment to improve nutrition and health on the New improving population nutrition Zealand website and health on the international • Include SMART (specific, measurable, achievable, relevant and time website, with reference to WHO bound) objectives and targets within overarching nutrition strategy recommendations • Link the Key Performance Indicators of senior managers to the overarching nutrition strategy and related objectives and targets • Regularly report on progress towards improving population nutrition, including progress on objectives and targets specific to New Zealand **Product formulation** • Global targets to reduce sodium, • Develop New Zealand specific targets for sodium, trans fats, saturated trans fats, saturated fat, sugar fats, added sugar reduction and portion sizes or confirm that the global and portion sizes targets apply for New Zealand • Replace the Better Choice Criteria by an independent nutrient profiling system (e.g., Health Star Ratings) **Product labelling** • Existing links from Mondelēz • Support and commit to implement the Health Star Rating system across Australia website to the Brand the company's product portfolio family websites where nutrition • Support the implementation of regulations by the Government on information is available for some added sugar labelling on products brands • Commit to labelling products with nutrition claims only when products are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion (NPSC))

Mondelēz

Areas of strength

Key recommendations

Tertil

Product and brand promotion

- Global commitment not to advertise company products in any media primarily directed to children under 12 years, irrespective of the product's nutritional profile. The policy covers any advertising where 35% or more of the total viewing audience is under the age of 12 years.
- Publish support for the Advertising Standards Authority Children and Young People's Advertising Code
- Adapt a stricter definition of 'target audience' or 'audience exposed' (i.e. ideally the definition would be based on children's peak viewing times)
- Develop a marketing policy that applies to children up to the age of 18 years and includes restriction on celebrities, premium offers and fantasy and animation characters
- Independently audit compliance with marketing commitments on a national level
- Adopt an official nutrient profiling system to classify products for the purpose of marketing to children (e.g., WHO nutrient profiling system, NZ Food and Beverage Classification System)

Product accessibility

2

 Existing commitment to have 25 percent of revenue come from "Better Choices products" by 2020

• Details on philanthropic funding

and funding for active lifestyle

- Support evidence-informed government policies such as a tax on sugarsweetened beverages
- Adopt an official nutrient profiling system to classify products for the purpose of accessibility policies

Relationships with other organisations

- programs disclosed on the national website
- At the global level, Mondelēz publishes a list of external relationships and public-private partnerships, memberships of industry associations and support for nutrition education programs
- Publish national relationships on the Zealand website, such as support
 of professional organisations and external research, and membership
 of industry associations, or disclose a lack of these relationships to the
 BIA Obesity team
- Disclose all political donations in real time, or commit to not make political donations

Overall

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- Sign up to the Ministry of Health's Healthy Kids Industry Pledge
- Engage actively with the BIA-Obesity tool and process

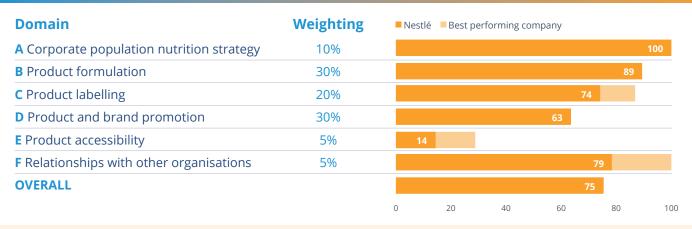
Mondelēz's BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies - 1 = score within lowest third of NZ companies

Nestlé







	Areas of strength	Key recommendations
Tertile	Corporate population nutrition strategy	
lе	Strong commitment to improving population nutrition as one of Nestlé's Creating Shared Value impact areas	Nestlé achieved the maximum score for this domain
3	 Acknowledgement of national and global priorities in the nutrition strategy 	
	 Regular reporting against specific objectives and targets 	
	Product formulation	
3	 Clear targets to reduce sodium, sugar and saturated fat across product portfolio 	Develop commitments to reduce portion sizes for specific food categories where this is appropriate
	 Signatory of the Ministry of Health's Healthy Kids Industry Pledge 	 Adopt an official nutrient profiling system (e.g., Health Star Ratings) for the purposes of product formulation
	Product labelling	
3	Commitment to display the Health Star Ratings on all products by the end of 2017	Support the implementation of regulations by Government on trans-fat and added sugar labelling in New Zealand
		Commit to labelling products with nutrition claims only when products are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion (NPSC))

Nestlé

Areas of strength Key recommendations Product and brand promotion • Commitment to comply with the • Develop a marketing policy that applies to children up to the age of Advertising Standards Authority 18 years and that defines a target audience by children's peak viewing Children and Young People's times instead of proportion of population watching Advertising Code • Independently audit compliance with marketing policies on a national Global marketing policy also level covers sponsorship of children's events, and the use of celebrities and characters in promotion to children **Product accessibility** • Clear targets to increase the • Support evidence-informed government policies such as a tax on sugarhealthiness of overall product sweetened beverages portfolio • Adopt an official nutrient profiling system to classify products for the purpose of accessibility policies Relationships with other organisations • Publish other national relationships on the Nestlé New Zealand website, • Philanthropic funding and such as support of professional organisations and external research, support for nutrition education and active lifestyle programmes and membership of industry associations published on national website • Commitment to not make political donations **Overall** • Active engagement with the BIA-Obesity tool and process 3 • Signed up to the Ministry of Health Healthy Kids Industry

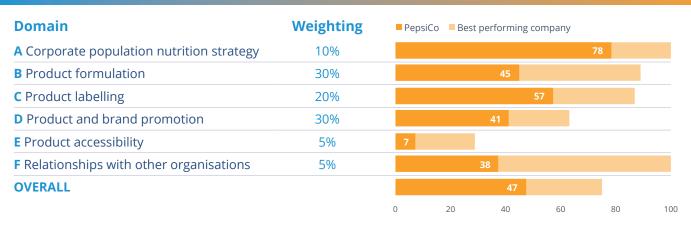
Nestlé's BIA-Obesity domain scores by tertile

Pledge

PepsiCo







Areas of strength Key recommendations Corporate population nutrition strategy • Link the Key Performance Indicators of senior managers to the • Clear commitment to improve overarching nutrition strategy and related objectives and targets population nutrition on website with reference to the World • Regularly report on progress towards improving population nutrition, Health Organization statistics on including progress on objectives and targets specific to New Zealand obesity **Product formulation** • Global targets to reduce sodium, • Develop New Zealand specific targets for sodium, trans fats, saturated trans fats, saturated fat and fats and added sugar reduction or confirm that the global targets apply added sugar for New Zealand **Product labelling** • Support and commitment to • Support the implementation of regulations by the Government on implement the Health Star Rating added sugar labelling on products System • Commit to labelling products with nutrition claims only when products Some online nutrition information are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion available on the website (for (NPSC)) beverages not for snacks)

PepsiCo

Areas of strength

Key recommendations

erti

Product and brand promotion

- Commitment not to advertise in programs with an audience profile greater than 35% of children under 12 years. The policy applies to TV, print and internet (including third party, corporate and brand- owned websites)
- Publish support for the Advertising Standards Authority Children and Young People's Advertising Code
- Adapt a stricter definition of 'target audience' or 'audience exposed' (i.e. ideally the definition would be based on children's peak viewing times.)
- Develop a marketing policy that applies to children up to the age of 18 and includes restriction on use of celebrities, premium offers and fantasy and animation characters
- Independently audit compliance with marketing commitments on a national level
- Adopt an official nutrient profiling system to classify products for the purpose of marketing to children (e.g., WHO nutrient profiling system, NZ Food and Beverage Classification System)

Product accessibility

- Commitment to increase the vegetable and wholegrain content of products in product portfolio
- Support, instead of oppose, the implementation of a tax on sugarsweetened beverages taking into account the growing scientific evidence base
- Make a commitment to increase the proportion of healthy food products in the overall company portfolio
- Commit to not selling sugar-sweetened beverages in schools in New Zealand
- Adopt an official nutrient profiling system to classify products for the purpose of accessibility policies

Relationships with other organisations

- At the global level, PepsiCo publishes a comprehensive list of the industry groups and associations it supports and/or is a member of
- Publish national relationships on the Zealand website, such as support
 of professional organisations and external research, and membership
 of industry associations, or disclose a lack of these relationships to the
 BIA Obesity team
- Details on philanthropic funding and funding for nutrition education programs disclosed on global website
- Make existing commitment to not make political donations public
- Disclosure to the team that the company does not make any political donations

Overall

3

- Active engagement with the BIA-Obesity tool and process
- Sign up to the Ministry of Health's Healthy Kids Industry Pledge

PepsiCo's BIA-Obesity domain scores by tertile

Pita Pit

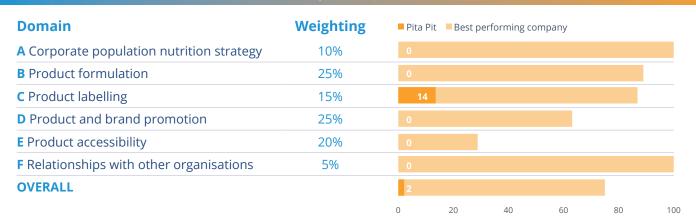
22

OUT OF 25

FOOD COMPANIES (this includes food and beverage manufacturers and supermarkets)



OVERALL SCORE



Areas of strength Key recommendations Corporate population nutrition strategy • Pita Pit has no commitments in • Publish an overarching commitment to improve population nutrition on Pita Pit's New Zealand website, including SMART (specific, measurable, this BIA-Obesity domain achievable, relevant, time-bound) objectives and targets • Regularly report on progress towards improving population nutrition, including specific objectives and targets • Refer to global and national priorities when constructing a nutrition strategy e.g., World Health Organization recommendations, Sustainable **Development Goals** • Link the Key Performance Indicators of senior managers to nutrition targets **Product formulation** • Pita Pit has no commitments in Commit to New Zealand specific SMART (specific, measurable, this BIA-Obesity domain achievable, relevant, time-bound) targets on sodium, sugar, saturated fat and trans fat reduction across the product portfolio • Develop commitments to reduce portion sizes for specific food categories where this is appropriate **Product labelling** • Pita Pit provides nutrition • Display comprehensive nutrition information on menus in-store, information on their national • Provide nutrition information upon request on-site website, per serving only • Provide information on food composition to national authorities on request

Pita Pit

Areas of strength

Key recommendations

[ertil

Product and brand promotion

- Pita Pit has no commitments in this BIA-Obesity domain
- Publish support for the Advertising Standards Authority Children and Young People's Advertising Code
- Develop a marketing policy that applies to children up to the age of 18 and that defines a target audience in terms of children's peak viewing times and includes restriction of use of celebrities and animation/fantasy characters and toys with kids' meals
- Independently audit compliance with marketing policies on a national level
- Adopt an official nutrient profiling system to classify products for the purpose of marketing to children (e.g., the WHO nutrient profiling system or the NZ Food and Beverage Classification System)
- Develop a policy on sponsorship of children's events
- Commit to only promoting healthy sides and healthy drinks for children's meals

Product accessibility

- Pita Pit has no commitments in this BIA-Obesity domain
- Develop a commitment to using value deals only on healthy products
- Commit to not use price incentives such as supersizing
- Commit to not provide free drink refills for caloric soft drinks
- Support evidence-informed government policies such as a tax on sugarsweetened beverages
- Commit to not opening new stores near schools
- Develop a policy that 'default' drinks (as part of combination meals) are healthy

Relationships with other organisations

- Pita Pit has no commitments in this BIA-Obesity domain
- Publish national relationships on the Zealand website, such as support
 of professional organisations and external research, and membership
 of industry associations, or disclose a lack of these relationships to the
 BIA Obesity team
- Disclose all political donations in real time, or commit to not make political donations

Overall

- Active engagement with the BIA-Obesity tool and process
- Sign up to the Ministry of Health's Healthy Kids Industry Pledge

Pita Pit's BIA-Obesity domain scores by tertile

3 = score within top third of NZ companies - 1 = score within lowest third of NZ companies

The scores and recommendations for this company are based on the evaluation of publically available information that was assessed in 2017.

Restaurant Brands

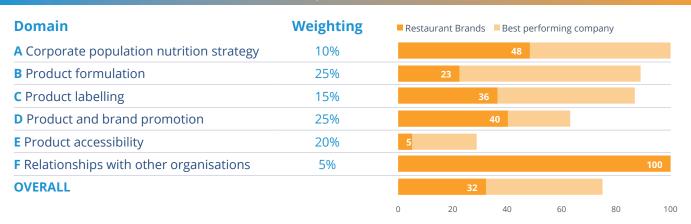


OUT OF 25

FOOD COMPANIES (this include. food and beverage manufacturers and supermarkets)



OVERALL SCORE



Areas of strength Key recommendations Corporate population nutrition strategy • Commitment to improve • Include SMART (specific, measurable, achievable, relevant, time-bound) objectives and targets in overarching nutrition commitment population nutrition on the national website • Regularly report on progress towards improving population nutrition, including specific objectives and targets • Refer to global and national priorities when constructing a nutrition strategy e.g., World Health Organization recommendations, Sustainable **Development Goals** • Link the Key Performance Indicators of senior managers to nutrition targets **Product formulation** • Specific sodium reduction targets • Commit to SMART (specific, measurable, achievable, relevant, timebound) targets on sugar, saturated fat and trans fat reduction across • Commitment to use nonthe product portfolio hydrogenated vegetable oils for frying purposes • Develop commitments to reduce portion sizes for specific food categories where this is appropriate **Product labelling** • Provision of nutrition information • Display comprehensive nutrition information on menus in-store on the national website and upon • Provide information on food composition to national authorities on request in-store request Support government regulations on menu labelling

Restaurant Brands

15

OUT OF 25

FOOD COMPANIES (this includes food and beverage manufacturers and supermarkets)



OVERALL SCORE (OUT OF 100)

Areas of strength

Key recommendations

Tertile

Product and brand promotion

- Support of the Advertising Standards Authority Children and Young People's Advertising Code
- Commitment to not placing television advertisements in dedicated children's programmes
- Develop a marketing policy that applies to children up to the age of 18 and that defines a target audience in terms of children's peak viewing times and includes restriction of use of celebrities and animation/ fantasy characters with kids' meals
- Independently audit compliance with marketing policies on a national level
- Develop a policy to restrict sponsorship of children's events

Product accessibility

- Kids meal deals have assigned healthier drinks (juice/water not soft drinks)
- Develop a commitment to using value deals only on healthy products
- Commit to not use price incentives such as supersizing
- Commit to not provide free drink refills for caloric soft drinks
- Support evidence-informed government policies such as a tax on sugarsweetened beverages
- Commit to not opening new stores near schools
- Develop a policy that 'default' drinks (as part of combination meals) are healthy

Relationships with other organisations

- Philanthropic funding and support for active lifestyle programs are published on national website
- Publish national relationships on the Zealand website, such as support
 of professional organisations and external research, and membership
 of industry associations, or disclose a lack of these relationships to the
 BIA Obesity team
- Disclose all political donations in real time, or commit to not make political donations

Overall

2

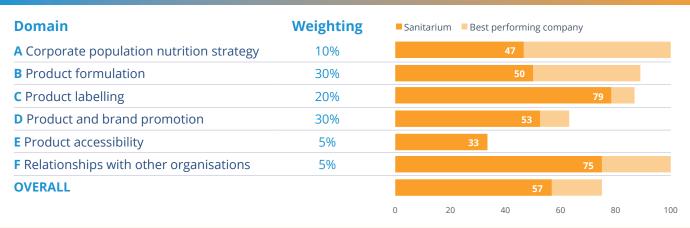
- Active engagement with the BIA-Obesity tool and process
- Sign up to the Ministry of Health's Healthy Kids Industry Pledge

Restaurant Brands's BIA-Obesity domain scores by tertile









Areas of strength Key recommendations Corporate population nutrition strategy • Commitment to improve • Include SMART (specific, measurable, achievable, relevant and time bound) objectives and targets within overarching nutrition strategy population nutrition on national website • Regularly report on progress towards improving population nutrition, including progress on objectives and targets specific to New Zealand Sanitarium's philosophy and mission are included in the position descriptions of senior management, and hence constitute a link to performance indicators. **Product formulation** • Signed up to the Ministry of • Develop SMART (specific, measurable, achievable, relevant and time Health Healthy Kids Industry bound) targets for sodium, saturated fat, added sugar and portion size Pledge reduction for New Zealand • Some existing targets for sodium reduction • Use of the Health Star Rating system to guide product reformulations and new product development **Product labelling** • Commitment to implementation • Support the implementation of regulations by the Government on of the Health Star Rating system added sugar and trans fat labelling on products • Provision of nutrition information • Commit to labelling products with nutrition claims only when products are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion of products online (NPSC))

Sanitarium



Areas of strength Key recommendations Product and brand promotion • Compliance with the Advertising • Develop a marketing policy that applies to children up to the age of Standards Authority Children and 18 years and that defines a target audience by children's peak viewing Young People's Advertising Code times instead of proportion of population watching • Develop a policy on the use of celebrities, characters, and premium offers in promotion to children Independently audit compliance with marketing policies on a national level **Product accessibility** • Commitment to increase number • Support evidence-informed government policies such as a tax on sugarof healthy products in portfolio sweetened beverages • KickStart Breakfast programme • Adopt an official nutrient profiling system to classify products for the purpose of accessibility policies increases affordability and availability of healthy food in a school setting Relationships with other organisations Philanthropic funding and • Publish details of financial support for research and external support for active lifestyle relationship on the national website programs are disclosed on the website **Overall** • Signed up to the Ministry of Health Healthy Kids Industry Pledge • Active engagement with the BIA-Obesity tool and process

Subway

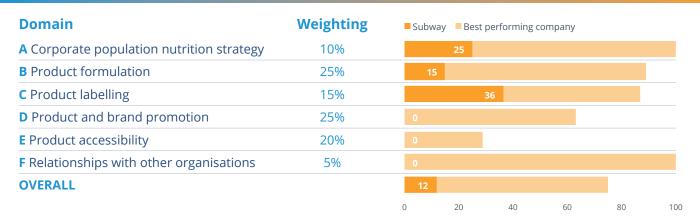


OUT OF 25

FOOD COMPANIES (this include: food and beverage manufacturers and supermarkets)



OVERALL SCORE



Areas of strength

Key recommendations

Tertile

Corporate population nutrition strategy

- Commitment to improve population nutrition on global website
- Publish an overarching commitment to improve population nutrition on Subway's New Zealand website, including SMART (specific, measurable, achievable, relevant, time-bound) objectives and targets
- Regularly report on progress towards improving population nutrition, including specific objectives and targets
- Refer to global and national priorities when constructing a nutrition strategy e.g., World Health Organization recommendations, Sustainable Development Goals
- Link the Key Performance Indicators of senior managers to nutrition targets

Product formulation

- Commitment for none of the core 6" sandwiches to exceed 600 calories and at least 50% of core 6" sandwiches will be less than 400 calories
- Commit to SMART (specific, measurable, achievable, relevant, timebound) targets on sodium, sugar, saturated fat and trans fat reduction across the product portfolio
- Develop commitments to reduce portion sizes for specific food categories where this is appropriate

Product labelling

2

- Subway provides nutrition information on their national website, per serving only
- Display comprehensive nutrition information on menus in-store
- Provide nutrition information upon request on-site
- Provide information on food composition to national authorities on request

Subway

OUT OF 25

FOOD COMPANIES (this include food and beverage manufacturers and supermarkets)

12

OVERALL SCORE

Areas of strength

Key recommendations

[ertil

Product and brand promotion

- Subway has no commitments in this BIA-Obesity domain
- Publish support for the Advertising Standards Authority Children and Young People's Advertising Code
- Develop a marketing policy that applies to children up to the age of 18 and that defines a target audience in terms of children's peak viewing times and includes restriction of use of celebrities and animation/fantasy characters and toys with kids' meals
- Independently audit compliance with marketing policies on a national level
- Adopt an official nutrient profiling system to classify products for the purpose of marketing to children (e.g., the WHO nutrient profiling system or the NZ Food and Beverage Classification System)
- Develop a policy on sponsorship of children's events
- Commit to only promoting healthy sides and healthy drinks for children's meals

Product accessibility

- Subway has no commitments in this BIA-Obesity domain
- Develop a commitment to using value deals only on healthy products
- Commit to not use price incentives such as supersizing
- Commit to not provide free drink refills for caloric soft drinks
- Support evidence-informed government policies such as a tax on sugarsweetened beverages
- Commit to not opening new stores near schools
- Develop a policy that 'default' drinks (as part of combination meals) are healthy

Relationships with other organisations

- Philanthropic funding and support for active lifestyle programs are published on global website
- Publish national relationships on the Zealand website, such as support
 of professional organisations and external research, and membership
 of industry associations, or disclose a lack of these relationships to the
 BIA Obesity team
- Disclose all political donations in real time, or commit to not make political donations

Overall

1

- Sign up to the Ministry of Health's Healthy Kids Industry Pledge
- Actively engage with the BIA-Obesity tool and process

Subway's BIA-Obesity domain scores by tertile

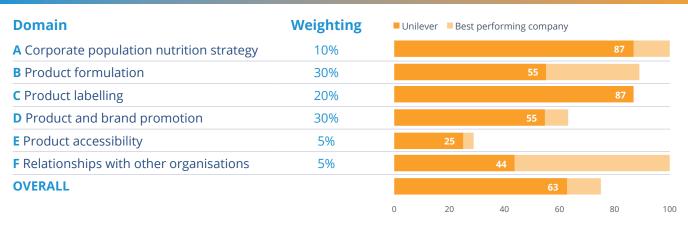
3 = score within top third of NZ companies - 1 = score within lowest third of NZ companies

The scores and recommendations for this company are based on the evaluation of publically available information that was assessed in 2017.

Unilever







Areas of strength Key recommendations Corporate population nutrition strategy • Strong commitment to • Refer to global priorities when constructing a nutrition strategy improving population nutrition e.g., World Health Organization recommendations, Sustainable on the national website with **Development Goals** reference to national nutrition • Link the Key Performance Indicators of senior managers to the recommendations overarching nutrition strategy and related objectives and targets Acknowledgement of global priorities in the nutrition strategy • Regular reporting against specific objectives and targets **Product formulation** • Clear targets to reduce sodium, • Develop commitments to reduce portion sizes for specific food sugar and saturated fat across categories where this is appropriate product portfolio Apply the added and saturated fat targets to more product groups • Signatory of the Ministry of • Adopt an official nutrient profiling system (e.g., Health Star Ratings) for Health's Healthy Kids Industry the purpose of product development and reformulation Pledge **Product labelling** • Support the implementation of regulations by the Government on • Commitment to display the Health Star Rating on all products added sugar labelling on products by the end of 2017 • Commit to labelling products with nutrition claims only when products • Online nutrition information are healthy, (i.e. meet the FSANZ Nutrient Profiling Scoring Criterion is available for most products (NPSC)) through relevant brand websites.

Unilever

OUT OF 25
FOOD COMPANIES
(this includes supermarkets and QSRs)

63

OVERALL SCORE (OUT OF 100)

Areas of strength Key recommendations Product and brand promotion • Commitment to compliance with • Develop a marketing policy that applies to children up to the age of the latest Advertising Standards 18 years and that defines a target audience by children's peak viewing Authority Code times instead of proportion of population watching • Independently audit compliance with marketing policies on a national Global marketing policy also level covers sponsorship of children's events, and the use of celebrities and characters in promotion to children **Product accessibility** • Clear targets to increase the • Support evidence-informed government policies such as a tax on sugarhealthiness of overall product sweetened beverages portfolio • Make a commitment to increase the proportion of healthy food products in the overall company portfolio • Adopt an official nutrient profiling system to classify products for the purpose of accessibility policies **Relationships with other** organisations • Support for nutrition education • Publish national relationships on the New Zealand website, such as programmes published on support of professional organisations and external research, and national website membership of industry associations Commitment to not make political donations **Overall** Active engagement with the BIA-Obesity tool and process 3 • Signed up to the Ministry of Health Healthy Kids Industry

Pledge