



## US Financial Aid Application

To ensure that your application is assessed as accurately as possible and in a timely manner, please ensure that you (and your parents, if applicable) submit this application along with all requested documentation.

### STUDENT DETAILS

Student name	_____	UoA Student ID	_____
SSN	_____	Date of birth	_____
Programme of study	_____	Final semester of study	Yes <input type="checkbox"/> No <input type="checkbox"/>
Supervisor if applicable	_____	New Zealand phone	_____
Email address	_____		
Permanent home address (incl. Zip Code)	_____		
Are you a permanent resident/citizen of New Zealand or Australia?	Yes	No	

### TYPE OF FUNDING

I wish to apply for the following type(s) of Financial Aid to fund my studies at the University of Auckland:

- Direct Subsidized /Unsubsidized Loans
- Direct PLUS Loan (*This loan is available to Graduate/Professional students, and to parents of Dependent Undergraduate students.*)
- Private Loan\*

If you only plan to apply for a private loan, **STOP**. No further action is necessary. Your private loan will be certified on your request.

**Note:** \* A private loan borrower's eligibility will be determined by the private loan provider. Please make sure you have checked the interest rate, compared terms and conditions and have thoroughly investigated the possibility of taking out US federal loan(s) before applying for a private loan.

### ESTIMATED FINANCIAL ASSISTANCE (EFA)

Have you (or your parents on your behalf) applied for other types of funding to support your study at the University of Auckland for this award year? Yes  No

If yes, please complete the following and **attach documentation** to show the amount of funding awarded.

Studylink Tuition/Allowance	Yes <input type="checkbox"/> No <input type="checkbox"/>
Paid employment by the University of Auckland (Tutoring/Assistantship)	Yes <input type="checkbox"/> No <input type="checkbox"/>
Scholarship(s): <input type="text" value="Scholarship Name and Amount"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Grant(s): <input type="text" value="Grant Name and Amount"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Other: <input type="text" value="Please specify"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>

## APPLICATION CHECKLIST

- Completed Free Application for Federal Student Aid (FAFSA) at [www.studentloans.gov](http://www.studentloans.gov)
- Completed Direct PLUS Loan Request no more than 180 days prior to the commencement of the loan period at [www.studentloans.gov](http://www.studentloans.gov), if applicable.
- Completed Entrance Counselling at [www.studentloans.gov](http://www.studentloans.gov) if you are a new student at this University.
- Complete annual Master Promissory Note (MPN) for Direct Subsidized/Unsubsidized Loans at [www.studentloans.gov](http://www.studentloans.gov)
- Completed Master Promissory Note (MPN) for Direct PLUS Loan, if you are applying for a Direct PLUS Loan.

**Note:** Section 12 of your MPN asks if you wish to pay interest while you are in university, please consider this carefully as unsubsidized and PLUS portions of your loans will continue to accrue interest for the life of your loan.

## DECLARATIONS

- I confirm that I have read, understand and agree to be bound by the policies as they apply to all students utilising US Financial Aid.  
[www.auckland.ac.nz/uoais-us-federal-loans](http://www.auckland.ac.nz/uoais-us-federal-loans)
- I confirm that the funds awarded under the US Financial Aid programme for this award year will only be used to support my (in the case of a Parent PLUS application, my child's) educational expenses.
- I confirm that I will attend and enrol in the programme at the University stipulated in my Offer of Admission.
- I confirm that I will immediately notify the Financial Aid Co-ordinator if
  - I intend to withdraw from my programme
  - I intend to take an approved Leave of Absence
  - I intend to change my programme
  - I hold or I am awarded permanent residency of New Zealand/Australia
- I give consent to the University to release information regarding my contact information, enrolment and academic progress details to the US Department of Education if required.
- I understand and agree that I may be required to pay back funds to the University if, through my actions, the University is required to reimburse funds to the US Department of Education. US Financial Aid Return of Title IV policy is available at [www.auckland.ac.nz/uoais-us-federal-loans](http://www.auckland.ac.nz/uoais-us-federal-loans)
- I agree to undertake online Exit Counselling if my enrolment is less than half-time or at the completion of my studies at the University.

Signature of student

Date

Name of parent  
(Dependent students  
only)

Signature of parent

Date

## Please return this form to Financial Aid Co-ordinator

Level 1, Student Information Centre  
The Clock Tower, 22 Princes Street  
The University of Auckland  
Private Bag 92019 Auckland

Tel: +64 9 923 3816  
Email: [int-questions@auckland.ac.nz](mailto:int-questions@auckland.ac.nz)